

Accountant's Obligations in Retirement Distribution Planning

Leverage This Unprecedented Knowledge

10,000 Baby Boomers retire every day, with an expected increase in 2023. The demand for knowledgeable CPA guidance has never been more essential! Join America's Tax Solutions® workshop to discover new up-to-the-minute knowledge to stay ahead and be in the know so you can confidently help your clients while growing your business.

DISCOVER AND LEARN:

- **NEW Secure Act 2.0 Information**
- Learn how to help clients avoid heavy, immediate, and unnecessary taxation
- What Congress didn't do TODAY but will do TOMORROW
- Understanding the "Alice in Wonderland" world of IRAs, after the SECURE Act 2.0
- The new 10-year rule, surprise RMD requirements, and 5 statutory exceptions
- Is the "STRETCH IRA" really dead or did it just relocate?
- Why a precise Roth conversion analysis is more important than ever
- How to legally exit the U.S. tax system
- Is Your Client's IRA an IOU to the IRS?
- Uncovering the truth: tactics to stay relevant in the digital age
- The NEW ins and outs of inherited IRAs
- Learn about the exploding use of Section 7702 plans to build tax-free retirement income
- Why the new lower penalty amounts for missed RMDs might actually cost your clients more

**Bonus Topic
Added**

**Learn How to Increase Your Revenue by 300%
and Quadruple the Value of Your Business in the
Next 24 Months With With America's Tax Solutions®.**

"With over 15 years as an accountant, I had no idea how much I didn't know about these important topics." – H.R.



**You are Invited to Attend a Special Briefing
for Accounting Professionals!**



Date: **Tuesday, May 23rd**



Time: **8:00 am – 11:30 am MST**



Field of study:
Specialized Knowledge



Location:
Maggiano's Little Italy
7401 S Clinton St
Centennial, CO 80112



Cost: **\$150 /
FREE if Qualified**

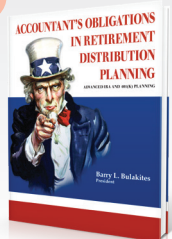


Program Level:
Overview, Group Live

**Earn Valuable
CPE Credits!**

3 CPE Credits

**Attend the workshop
and take home a
FREE copy of the
Reference Manual!**



Please **RSVP** to
reserve your space

**TWO WAYS TO REGISTER:
CALL or GO ONLINE TODAY!**

Call (866) 225-1786, Ext. 323
or register online at:

Register Today!

No prerequisites or advanced preparation required! CANCELLATIONS: Please submit cancellation requests no later than 24 hours before your scheduled program. See the full workshop agenda online at: <https://join.americastaxsolutions.com/event/cpa-best-practices-tour-colorado/>



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